



# Monitoring and Evaluation of Management Effectiveness

Module 5: Integrated Management: Planning, Management, and Governance

**Duration: 1 Hour** 



the European Union

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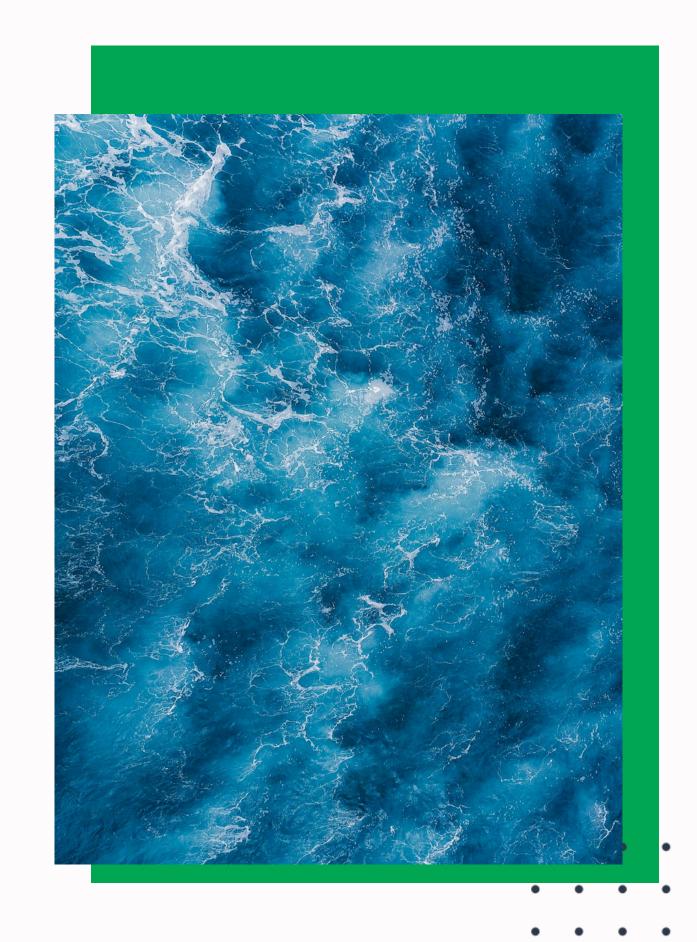
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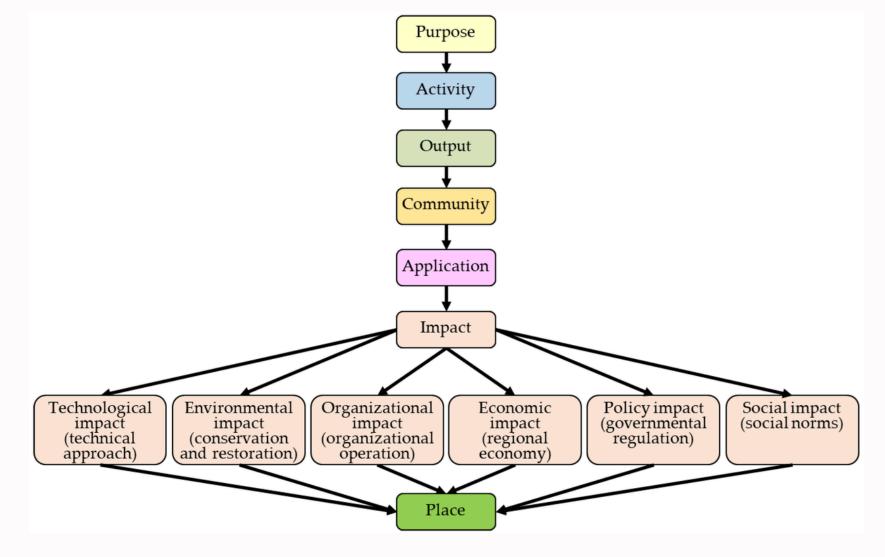




## Learning Objectives

### By the end of this unit, you will be able to:

- Understand the role of Monitoring & Evaluation
   (M&E) in marine and coastal management.
- Learn the **key steps and indicators** for evaluating management effectiveness.
- Explore how M&E supports adaptive management and decision-making.



A common framework of program monitoring and evaluation. (Thornton et al., 2022)





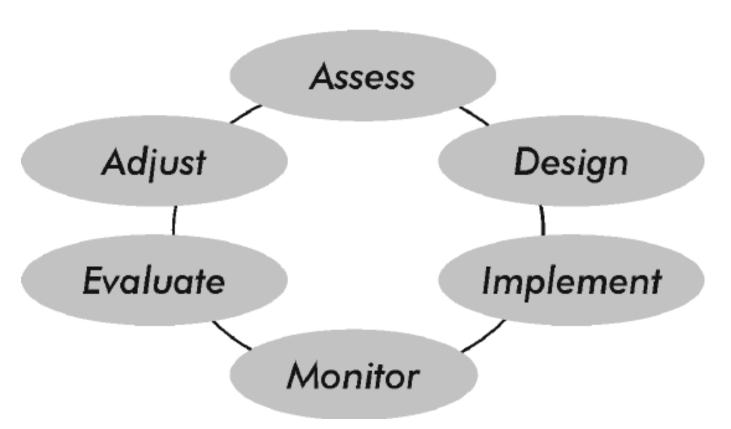
## Why Monitor and Evaluate?

(NOAA, 2016)

- M&E tracks progress toward achieving management objectives.
- Provides evidence for **policy adjustments** and **resource allocation**.
- Strengthens transparency, accountability, and stakeholder confidence.
  - Ensures that management plans and policies are working as intended.

### Helps identify:

- Successes worth expanding.
- Failures that need corrective action.
- Promotes transparency and accountability in marine governance.
- Supports **adaptive management**, allowing adjustments based on new information.
- Builds trust with stakeholders by showing progress and results.



The Adaptive Management Cycle.

Source: Murray, Carol & Marmorek, David. (2003).





## **Key Concepts in Monitoring & Evaluation**

- Indicators measure changes over time:
  - Biological indicators (e.g. fish biomass, coral cover).
  - Socio-economic indicators (e.g. livelihoods, income).
  - Governance indicators (e.g. enforcement, stakeholder participation).
- Baselines and targets are essential for comparison.
- Follows an adaptive management cycle:
  - Plan → Do → Check → Act.
- Evaluation should be:
  - Objective
  - Repeatable
  - Transparent

Evaluation is the systematic process of **assessing progress toward management objectives** using measurable indicators. It ensures that results are accurate, actionable, and trusted by stakeholders.

### **Key Principles:**

- Objective:
  - Based on scientifically sound methods and standardized protocols.
  - Avoids bias by using independent assessments or third-party evaluations.
  - Example: Using standardized reef health index scores across monitoring sites.
- Repeatable:
  - o Designed so assessments can be conducted consistently over time.
  - Ensures comparability across monitoring cycles, regions, and management areas.
  - Example: Annual surveys using the same methodology for fish counts or coral cover.
- Transparent:
  - Results and methodologies are openly shared with stakeholders and the public.
  - Builds trust and supports decision-making by making data accessible.
  - Example: Publishing marine park reports and making raw data available.



## M&E Tools and Approaches

## Scorecards and Logframes (Hockings et al., 2006):

- Simple visual tools for tracking progress.
- Scorecards show management effectiveness on a traffic-light system (red-yellow-green).

## Management Effectiveness Tracking Tools (METT):

• Used globally to assess protected area performance (WWF & World Bank, 2007).

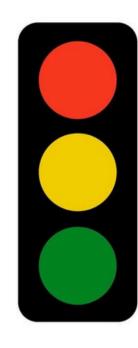
### Participatory evaluation:

- Engages communities and stakeholders in assessing progress.
- Example: Community scoring exercises for Marine Protected Area (MPA) management (Pomeroy et al., 2004).



## Technology in M&E:

- Satellites and drones for habitat monitoring.
- Community-based monitoring using apps and mobile devices.
- Example: Reef Check Malaysia's citizen monitoring program (Day et al., 2012)







## Example – Malaysian Marine Parks M&E

**Case:** Department of Marine Park Malaysia (DMPM) – under the Ministry of Natural Resources, Environment, and Climate Change.

### Overview of the Program

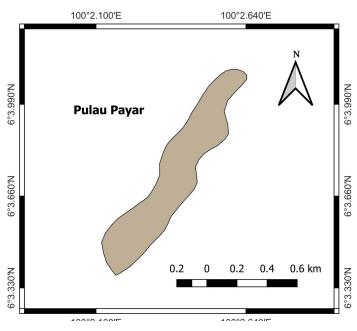
- Established a **long-term reef health monitoring program** across 42 islands gazetted as Marine Parks.
- Focuses on tracking coral reef status, fish populations, and environmental changes.
- Supports ecosystem-based management and sustainable tourism planning.

### What They Monitor

- Coral bleaching events: Assessed during heat stress periods to track resilience.
- **Fish population dynamics:** Monitoring indicator species for ecosystem health.
- MPA effectiveness: Evaluating no-take zones, enforcement, and habitat recovery.
- Water quality parameters: Nutrient levels, sedimentation rates, and pollutants.

Case Example: Pulau Payar Marine Park

- One of Malaysia's most visited marine parks.
- Data-driven tourism guidelines introduced to reduce coral stress.
- Observed recovery trends in hard coral cover due to stricter enforcement and zoning updates.



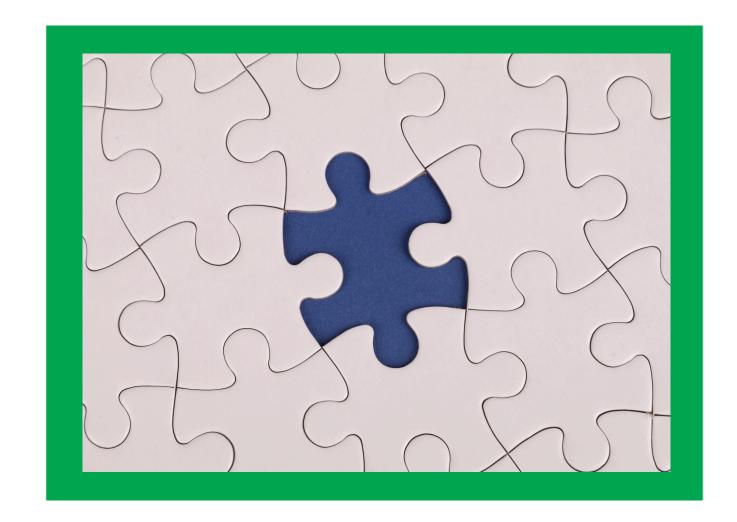
(Source: DMPM Annual Report, 2020)





## Challenges in M&E

- Lack of funding and human resources.
- Data gaps and inconsistent data collection.
- Difficulty setting measurable indicators.
- Resistance from stakeholders if results are negative.
- Need for long-term commitment to gather meaningful trends.









## Activity: Draft an M&E Plan

- Draft a basic M&E plan for a marine reserve.
- Include goals, indicators, data sources, frequency.
- Share as a slide or worksheet in the platform.





## Summary



- Monitoring and evaluation are crucial for effective marine management.
- Indicators and baselines guide progress measurement.
- Tools like METT and participatory approaches strengthen assessments.
- Adaptive management relies on learning and adjusting plans.
- Transparent M&E builds stakeholder trust and accountability.



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## THANK YOU

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